

January 24, 2025

To, <b>BSE Limited</b> P.J. Towers, Dalal Street, Mumbai – 400 001  <b>Scrip Code: 544316</b>	To, <b>National Stock Exchange of India</b> Exchange Plaza, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051  <b>NSE Symbol: DAMCAPITAL</b>
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Subject: Press Release- Financial results for the quarter and nine months ended December 31, 2024

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith is the press release issued by DAM Capital Advisors Limited on the captioned subject, the content of which is self-explanatory.

This is for the information of the Exchange and the members.

Thanking You.

Yours faithfully,  
For DAM Capital Advisors Limited



**Rajesh Tekadiwala**  
Company Secretary and Compliance Officer



Enclosed: As above

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**DAM Capital Advisors Limited**

Registered Office Address: PG 1 Gr Floor, Rotunda Bldg, Bombay Stock Exchange Building, Dala Street, Mumbai - 400001, Maharashtra, India.

Corporate Office Address: One BKC, C-Wing, Unit No. 1511, G-Block, Bandra Kurla Complex, Mumbai – 400051. India. Tel. 022-4202 2500.

SEBI Reg. No. (Stock Broking – BSE Capital Markets / NSE Capital Markets / NSE Futures & Options): INZ000207137

SEBI Reg. No. (Research Analyst): INH000000131 | SEBI Reg. No. (Merchant Banker): MB/INM000011336

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## Q3 FY25 and 9M FY25 Financial Release

### DAM Capital Advisors Limited Consolidated Financial Results for the quarter and nine-months ended 31<sup>st</sup> December 2024

#### Key Highlights

- Total Income stood at **INR 104 crores** for the quarter (*up 132% y-o-y*) and **INR 213.6 crores** for the nine months (*up 120% y-o-y*)
- Revenue from the Merchant Banking segment stood at **INR 80.4 crores** for the quarter (*up 168% y-o-y*) and **INR 139.6 crores** for the nine months (*up 157% y-o-y*)
- Revenue from the Broking segment stood at **INR 20.4 crores** for the quarter (*up 52% y-o-y*) and **INR 63.6 crores** for the nine months (*up 70% y-o-y*)
- Profit after tax (PAT) stood at **INR 51.5 crores** for the quarter (*up 144% y-o-y*) and **INR 95.3 crores** for the nine months (*up 154% y-o-y*)
- Return on equity (*annualized for the nine months*) stands at **60.93%**
- DAM Capital executed **17** transactions including **13** Equity Capital Markets transactions and **4** advisory transactions for the nine-months ended 31st December 2024
- Net Cash available as on 31<sup>st</sup> December 2024 - **INR 237.8 Cr**
- **We currently have 18 IPOs in the pipeline and are mandated for several other equity capital market and advisory transactions**

#### About DAM Capital

DAM Capital Advisors Limited (NSE: DAMCAPITAL, BSE: 544316) is one of the leading merchant banks in India. The company provides a wide range of financial solutions in areas of (i) merchant banking comprising equity capital markets ("ECM"), mergers and acquisitions ("M&A"), private equity ("PE"), and structured finance advisory; and (ii) institutional equities comprising broking and research. The company provides tailored solutions to a diverse clientele including corporates, financial sponsors, institutional investors and family offices.